

CITY OF FORT PIERRE
STANLEY COUNTY, SOUTH DAKOTA
CLEAN WATER REVENUE BORROWER BOND, SERIES 2004

BOND INFORMATION SHEET

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

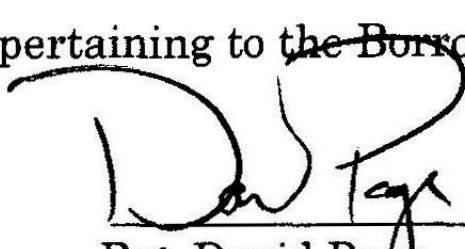
FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.
2. Designation of issue: Borrower Bond.
3. Date of issue: August 9, 2004
4. Purpose of issue: Wastewater improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$450,000 .00.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 9th day of August 2004.


By: David Page
Its: Finance Officer

<div> <div>\$450,000</div> <div>City of Fort Pierre, South Dakota</div> <div>Borrower Bond</div> </div>						
Dated Aug 9, 2004		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 9/1	FY 1/1
09/01/2006			\$32,462.50	\$32,462.50	\$32,462.50	
12/01/2006	\$3,907.68	3.500	\$3,937.50	\$7,845.18		\$40,307.68
03/01/2007	\$3,941.87	3.500	\$3,903.31	\$7,845.18		
06/01/2007	\$3,976.37	3.500	\$3,868.82	\$7,845.18		
09/01/2007	\$4,011.16	3.500	\$3,834.02	\$7,845.18	\$31,380.73	
12/01/2007	\$4,046.26	3.500	\$3,798.93	\$7,845.18		\$31,380.73
03/01/2008	\$4,081.66	3.500	\$3,763.52	\$7,845.18		
06/01/2008	\$4,117.38	3.500	\$3,727.81	\$7,845.18		
09/01/2008	\$4,153.40	3.500	\$3,691.78	\$7,845.18	\$31,380.73	
12/01/2008	\$4,189.74	3.500	\$3,655.44	\$7,845.18		\$31,380.73
03/01/2009	\$4,226.41	3.500	\$3,618.78	\$7,845.18		
06/01/2009	\$4,263.39	3.500	\$3,581.80	\$7,845.18		
09/01/2009	\$4,300.69	3.500	\$3,544.49	\$7,845.18	\$31,380.73	
12/01/2009	\$4,338.32	3.500	\$3,506.86	\$7,845.18		\$31,380.73
03/01/2010	\$4,376.28	3.500	\$3,468.90	\$7,845.18		
06/01/2010	\$4,414.57	3.500	\$3,430.61	\$7,845.18		
09/01/2010	\$4,453.20	3.500	\$3,391.98	\$7,845.18	\$31,380.73	
12/01/2010	\$4,492.17	3.500	\$3,353.01	\$7,845.18		\$31,380.73
03/01/2011	\$4,531.47	3.500	\$3,313.71	\$7,845.18		
06/01/2011	\$4,571.12	3.500	\$3,274.06	\$7,845.18		
09/01/2011	\$4,611.12	3.500	\$3,234.06	\$7,845.18	\$31,380.73	
12/01/2011	\$4,651.47	3.500	\$3,193.71	\$7,845.18		\$31,380.73
03/01/2012	\$4,692.17	3.500	\$3,153.01	\$7,845.18		
06/01/2012	\$4,733.23	3.500	\$3,111.96	\$7,845.18		
09/01/2012	\$4,774.64	3.500	\$3,070.54	\$7,845.18	\$31,380.73	
12/01/2012	\$4,816.42	3.500	\$3,028.76	\$7,845.18		\$31,380.73
03/01/2013	\$4,858.56	3.500	\$2,986.62	\$7,845.18		
06/01/2013	\$4,901.08	3.500	\$2,944.11	\$7,845.18		
09/01/2013	\$4,943.96	3.500	\$2,901.22	\$7,845.18	\$31,380.73	
12/01/2013	\$4,987.22	3.500	\$2,857.96	\$7,845.18		\$31,380.73
03/01/2014	\$5,030.86	3.500	\$2,814.32	\$7,845.18		
06/01/2014	\$5,074.88	3.500	\$2,770.30	\$7,845.18		
09/01/2014	\$5,119.28	3.500	\$2,725.90	\$7,845.18	\$31,380.73	
12/01/2014	\$5,164.08	3.500	\$2,681.10	\$7,845.18		\$31,380.73
03/01/2015	\$5,209.26	3.500	\$2,635.92	\$7,845.18		
06/01/2015	\$5,254.84	3.500	\$2,590.34	\$7,845.18		
09/01/2015	\$5,300.82	3.500	\$2,544.36	\$7,845.18	\$31,380.73	
12/01/2015	\$5,347.21	3.500	\$2,497.98	\$7,845.18		\$31,380.73
03/01/2016	\$5,393.99	3.500	\$2,451.19	\$7,845.18		
06/01/2016	\$5,441.19	3.500	\$2,403.99	\$7,845.18		
09/01/2016	\$5,488.80	3.500	\$2,356.38	\$7,845.18	\$31,380.73	
12/01/2016	\$5,536.83	3.500	\$2,308.35	\$7,845.18		\$31,380.73
03/01/2017	\$5,585.28	3.500	\$2,259.91	\$7,845.18		
06/01/2017	\$5,634.15	3.500	\$2,211.03	\$7,845.18		
09/01/2017	\$5,683.45	3.500	\$2,161.74	\$7,845.18	\$31,380.73	
12/01/2017	\$5,733.18	3.500	\$2,112.01	\$7,845.18		\$31,380.73
03/01/2018	\$5,783.34	3.500	\$2,061.84	\$7,845.18		
06/01/2018	\$5,833.95	3.500	\$2,011.24	\$7,845.18		
09/01/2018	\$5,884.99	3.500	\$1,960.19	\$7,845.18	\$31,380.73	
12/01/2018	\$5,936.49	3.500	\$1,908.70	\$7,845.18		\$31,380.73
03/01/2019	\$5,988.43	3.500	\$1,856.75	\$7,845.18		
06/01/2019	\$6,040.83	3.500	\$1,804.35	\$7,845.18		
09/01/2019	\$6,093.69	3.500	\$1,751.50	\$7,845.18	\$31,380.73	
12/01/2019	\$6,147.01	3.500	\$1,698.18	\$7,845.18		\$31,380.73
03/01/2020	\$6,200.79	3.500	\$1,644.39	\$7,845.18		
06/01/2020	\$6,255.05	3.500	\$1,590.13	\$7,845.18		
09/01/2020	\$6,309.78	3.500	\$1,535.40	\$7,845.18	\$31,380.73	
12/01/2020	\$6,364.99	3.500	\$1,480.19	\$7,845.18		\$31,380.73
03/01/2021	\$6,420.69	3.500	\$1,424.50	\$7,845.18		
06/01/2021	\$6,476.87	3.500	\$1,368.32	\$7,845.18		
09/01/2021	\$6,533.54	3.500	\$1,311.64	\$7,845.18	\$31,380.73	
12/01/2021	\$6,590.71	3.500	\$1,254.47	\$7,845.18		\$31,380.73
03/01/2022	\$6,648.38	3.500	\$1,196.81	\$7,845.18		
06/01/2022	\$6,706.55	3.500	\$1,138.63	\$7,845.18		
09/01/2022	\$6,765.23	3.500	\$1,079.95	\$7,845.18	\$31,380.73	
12/01/2022	\$6,824.43	3.500	\$1,020.75	\$7,845.18		\$31,380.73
03/01/2023	\$6,884.14	3.500	\$961.04	\$7,845.18		
06/01/2023	\$6,944.38	3.500	\$900.80	\$7,845.18		
09/01/2023	\$7,005.14	3.500	\$840.04	\$7,845.18	\$31,380.73	
12/01/2023	\$7,066.44	3.500	\$778.75	\$7,845.18		\$31,380.73
03/01/2024	\$7,128.27	3.500	\$716.91	\$7,845.18		
06/01/2024	\$7,190.64	3.500	\$654.54	\$7,845.18		
09/01/2024	\$7,253.56	3.500	\$591.62	\$7,845.18	\$31,380.73	
12/01/2024	\$7,317.03	3.500	\$528.16	\$7,845.18		\$31,380.73
03/01/2025	\$7,381.05	3.500	\$464.13	\$7,845.18		
06/01/2025	\$7,445.63	3.500	\$399.55	\$7,845.18		
09/01/2025	\$7,510.78	3.500	\$334.40	\$7,845.18	\$31,380.73	
12/01/2025	\$7,576.50	3.500	\$268.68	\$7,845.18		\$31,380.73
03/01/2026	\$7,642.80	3.500	\$202.38	\$7,845.18		
06/01/2026	\$7,709.67	3.500	\$135.51	\$7,845.18		
09/01/2026	\$7,777.13	3.500	\$68.05	\$7,845.18	\$31,380.73	\$23,535.55
	\$450,000.00		\$210,077.05	\$660,077.05	\$660,077.05	\$660,077.05